

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
W.R. Grace & Co., <u>et al.</u>,¹)	Case No. 01-01139 (KJC)
)	(Jointly Administered)
)	
Debtors.)	Objection Deadline: February 28, 2014, at 4:00 p.m.
)	Hearing Date: April 2, 2014 at 11:00 a.m.
)	
)	Related Docket Nos. 31718 and 31772

**RE-NOTICE OF MOTION AND AMENDMENT
REGARDING MOTION OF ZAI CLASS COUNSEL
FOR A COMMON FUND FEE AWARD**

PLEASE TAKE NOTICE that on February 7, 2014, ZAI Class Counsel filed their *Motion for a Common Fund Fee Award* (the "Motion") (Docket No. 31718) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court"). You were previously served with a copy of the Motion.

PLEASE TAKE FURTHER NOTICE that on February 24, 2014, ZAI Class Counsel filed the *Notice of Amendment to Motion of ZAI Class Counsel for a Common Fund Fee Award* (the "Amendment") (Docket No. 31772) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Wilmington, Delaware 19801 (the "Bankruptcy Court"). You were previously served with a copy of the Amendment.

¹ The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-I Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Aniicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homeco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc.), Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, and H-G Coal Company.

PLEASE TAKE FURTHER NOTICE that as set forth in the Notice attached to and served with the Motion, any objections to the Motion must be made in writing, filed with the Bankruptcy Court, 824 Market Street, Wilmington, DE 19801 and served so as to actually be received by the undersigned counsel for the ZAI Claimants on or before **February 28, 2014 at 4:00 p.m.** prevailing Eastern Time.

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion (as amended) will be held before the Honorable Kevin J. Carey at the Bankruptcy Court, 5th Floor, Courtroom 5, on **April 2, 2014 at 11:00 a.m. prevailing Eastern time. Please take note that the hearing date has changed from March 26, 2014 at 10:00 a.m. to April 2, 2014 at 11:00 a.m.**

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTION OR OTHER RESPONSE TO THE APPLICATION IS TIMELY FILED IN ACCORDANCE WITH THE PROCEDURES SET FORTH ABOVE, THE BANKRUPTCY COURT MAY ENTER AN ORDER GRANTING THE RELIEF SOUGHT IN THE APPLICATION WITHOUT FURTHER NOTICE OR A HEARING.

Dated: February 27, 2014
Wilmington, Delaware

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CERTIFICATE OF SERVICE

I, William D. Sullivan, hereby certify that on the, hereby certify that, on February 27, 2014, I caused one copy of the foregoing *Re-Notice of Motion and Amendment Regarding Motion of ZAI Class Counsel to Limit Notice on Motion for Common Fund Fee Award* to be served upon the parties listed below in the manner indicated.

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February 27, 2014
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